

ActiveMetrics Version 1 to Version 2 Transition Course Overview

The **PureShare® ActiveMetrics™ v1 to v2 Transition** two-day training course will introduce experienced ActiveMetrics v1 dashboard developers to the new features and capabilities of **ActiveMetrics v2**. Students will learn how to migrate their version 1 dashboards to version 2 and also learn about the many new features and capabilities that are available in version 2. Each student should have access to his/her own computer to participate fully in the hands-on exercises that accompany the lessons.

Course Agenda

Day 1:

Morning

The course begins with an overview of ActiveMetrics v2, including an examination of the new product architecture, capabilities, and features. This part of the course is also open to managers, business analysts, or other persons interested in ActiveMetrics and in how dashboards might be implemented within their organization.

During the second part of the morning, a “then and now” approach is taken as the instructor recalls how an operation or feature worked in version 1 and then explains how that same operation or procedure can be achieved in version 2. The product installation will also be explained and students will see how to employ the various administrative functions, such as user and group management, production configuration, and import/export capabilities.

Afternoon

The second half of the day will be spent using ActiveMetrics v2 to create applications and widgets using the new Console interface. Students will be guided as they implement some of their old version 1 display metrics in version 2, streamlining and enhancing those widgets. Of course, new widget types, such as the tree widget, bullet chart, pie chart, and spark lines, will also be examined, based on the needs and objectives of the students.

By the end of the day students will have created applications, widgets, and activemetric queries using version 2 and be familiar with the administrative features of the new Console.

Day 2:

The second day provides students with the opportunity to explore some of the advanced widget types in more detail. Time is spent on innovative ways of using the new widget types; for example, students will learn how to make a bullet chart out of a gauge widget. The new mapping capabilities will also be introduced and students will learn how to create a drill-down map (e.g., click on a country in a global view to drill down to that country and its states or provinces). Application styles will be examined in more detail,

including how to use and customize style sheets in version 2 so that students can create their own look and feel for dashboards.

Finally, dashboard design best practices will be reviewed, especially in light of some of the new capabilities of version 2, such as RenderWidget, which allows multiple widgets to be instantiated sharing a common data set, or parts of the same common data set, thus reducing the overall number of queries required to load the dashboard.

Course Requirements

Instructor:

- Your instructor will be a certified PureShare ActiveMetrics trainer

Students:

- You will need to bring a laptop to fully participate in the hands-on training
- You are encouraged to bring a data sample or sub-set of organizational data to use in the exercises. Sample data will also be provided by PureShare.
- **Students of this course should be experienced developing dashboards using ActiveMetrics v1.** For those prospective students that are not experienced with version 1, an ActiveMetrics Fundamentals course is also available at the same time that includes an extra day of instruction and ensures that students get an excellent foundation in dashboard development fundamentals before covering some of the advanced topics found in this course.
- This is a progressive course that builds upon each lesson. Missing part of the course, for whatever reason, is not recommended and could affect comprehension of subsequent topics.
- To reinforce the skills acquired during the course, students and their managers should dedicate at least 30 minutes a day to applying their training in the first two weeks following the course.

Still Have Questions?

If you still have questions about this PureShare course or if you would like to schedule training for your organization, contact your PureShare representative or alternatively, contact the training department directly at training@pureshare.com or +1 866.636.6065.